UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Moll Processing Section

FORM D

NOTICE OF SALE OF SECURITIES SEP 18 2008 PURSUANT TO REGULATION D, Weshington, DC **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION 03

OMB APPROVAL

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PROCESSED Name of Offering (check if this is an amendment and name has changed, and indicate change.) SEP 222008 Series D Preferred Stock Financing Filing Under (Check box(es) that apply): □ ULOE ☐ Rule 504 ☐ Rule 505 **New Filing** Type of Filing: A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Method Products, Inc. (Number and Street, City, State, Zip Code) Telephone Number (Incli Address of Executive Offices 637 Commercial Street, Suite 300, San Francisco, CA 94111 415-568-4669 Telephone Number (Incl Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Brief Description of Business Home care products Type of Business Organization ☐ limited partnership, already formed □ other (please specify): ☐ limited partnership, to be formed ☐ business trust Month <u>Year</u> 09 2003 Actual or Estimated Date of Incorporation or Organization: □ Actual ■ Estimated (Enter two-letter U.S. Postal Service abbreviation for State: Jurisdiction of Incorporation or Organization: DE CN for Canada, FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an emption under Regulation D or Section 4(6), 17 GFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that addless.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the mination requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer Check Beneficial Owner ☐ Director ☐ General and/or Promoter Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Lowry, Adam Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, SanFrancisco, CA 94111 Check ☑ Beneficial Owner Executive Officer ☐ Director ☐ General and/or □ Promoter Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Ryan, Eric Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, San Francisco, CA 94111 Check Boxes ■ Executive Officer ■ Director ☐ General and/or □ Promoter ☐ Beneficial Owner that Apply: Managing Partner Full Name (Last name first, if individual) Swander, Dan Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, San Francisco, CA 94111 Director Check Boxes Executive Officer ☐ General and/or ☐ Promoter ☐ Beneficial Owner that Apply: Managing Partner Full Name (Last name first, if individual) Freedman, Andrea Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, San Francisco, CA 94111 ■ Beneficial Owner General and/or Check Boxes ☐ Promoter ☐ Executive Officer ☑ Director that Apply: Managing Partner Full Name (Last name first, if individual) Koogle, Tim Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, San Francisco, CA 94111 Check Boxes ☐ Promoter ■ Beneficial Owner ☑ Director ☐ General and/or ☐ Executive Officer that Apply: Managing Partner Full Name (Last name first, if individual) Potter, Scott Business or Residence Address (Number and Street, City, State, Zip Code) 575 Market Street, Suite 1975, San Francisco, CA 94105 Check Boxes ■ Director General and/or ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) c/o Method Products, Inc., 637 Commercial Street, Suite 300, San Francisco, CA 94111 Check Boxes ■ Beneficial Owner ☐ Executive Officer □ Director ☐ Promoter ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) H&S Blue Chip, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 115 W. Washington #1600 East, Indianapolis, IN 46204 Check Beneficial Owner ☐ Promoter ☐ Executive Officer □ Director ☐ General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Entities Affiliated with San Francisco Equity Partners Business or Residence Address (Number and Street, City, State, Zip Code) 575 Market Street, Suite 1975, San Francisco, CA 94105

					В	. INFORM	IATION AB	OUT OFFE	RING				
Has the issuer sold, or does the issuer intend to sell, to nonaccredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.								Yes N	0 <u>x</u>				
2.	What is the minimum investment that will be accepted from any individual?								\$ N/A				
3.	3. Does the offering permit joint ownership of a single unit?									Yes N	o <u>X</u>		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
N/A													
Full Name (Last name first, if individual)													
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
Stat	es in Which	Person Lis	sted Has Solic	ited or Inter	ds to Solic	it Purchaser	s						
(Ch	eck "All Sta	ates" or che	ck individual	States)		,,,							All States
JAL.	1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	ĮIDĮ
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Full	Name (Las	t name firs	t, if individual	l)									
								<u> </u>					
Bus	iness or Re	sidence Ade	dress (Numbe	r and Street,	City, State	, Zip Code)							
Nan	ne of Assoc	iated Broke	er or Dealer										
Stat	es in Which	Person Lis	sted Has Solic	ited or Inter	ds to Solic	it Puchasers	i						•
(Ch	eck "All St	ates" or che	ck individual	States)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				***************************************		***************************************	All States
[Al.	.]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	JIDJ
[IL]		IIN	[IA]	[KS]	[KY]	[LA]	ĮMEJ	[MD]	[MA]	<u>[M]</u>	[MN]	[MS]	[MO]
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[RI]	<u> </u>	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	ĮΨVĮ	[WI]	JWYJ	[PR]
Full	l Name (Las	st name firs	t, if individual	1)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
JAI.	4	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[H]]	[ID]
IIL		[IN]	[IA]	[KS]	[KY]	JLAJ	[ME]	[MD]	[MA]	MIJ	[MN]	[MS]	[MO]
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$ <u>6,000,000.00</u>	\$ <u>5,462,420.00</u>
	Common Referred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests.	\$	\$
	Other (Specify)	\$	\$
	Total	\$ 6,000,000.00	\$ 5,462,420.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
offering the num	number of accredited and non-accredited investors who have purchased securities in this and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate there of persons who have purchased securities and the aggregate dollar amount of their es on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	16	\$ <u>5,462,420.00</u>
	Non-accredited Investors	<u> </u>	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
sold by t	ling is for an offering under Rule 504 or 505, enter the information requested for all securities the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first ecurities in this offering. Classify securities by type listed in Part C- Question 1.		
		Type of Security	Dollar Amount Sold
	Type of Offering		
	Rule 505		\$
	Regulation A		s
	Rule 504		\$
	Total		\$
securitie informat	hish a statement of all expenses in connection with the issuance and distribution of the is in this offering. Exclude amounts relating solely to organization expenses of the issuer. The tion may be given as subject to future contingencies. If the amount of an expenditure is not furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	×	\$ <u>50,000.00</u>
	Accounting Fees	Ö	\$
	Engineering Fees		
	Calar Campaignian (annife Calar) Caranagailtí		\$
	Sales Commissions (specify finders' fees separately)		
	Other Expenses (Identify)		

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4 a. This difference is the "adjusted gross proceeds to the issuer" 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C Question 4 h above. Payment to Officers								
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount of any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C Question 4.5 above. Payment to Officers, Payment to Officers, Potentiase of real estate. Purchase of real estate. Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness. Column Totals. Total Payments Listed (column totals added). D. FEDERAL SIGNATURE D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredicted investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Method Products, Inc. Title of Signer (Print or Type)	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS							
If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C Question 4 b above. Payment to Officers, Directors, & Affiliates Others Salaries and fees	 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a., This difference is the "adjusted 	\$ <u>5,550,000.00</u>						
Salaries and fees	If the amount for any purpose is not known, furnish an estimate and of	check the box to the left of the e	stimate. The total of the on 4.b above. Payment to Officers,	•				
Purchase of real estate	Salaries and fees	0.000						
Purchase, rental or leasing and installation of machinery and equipment			_					
Construction or leasing of plant buildings and facilities								
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	, , , , , , , , , , , , , , , , , , , ,							
Working capital	Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger	this offering that may be used	□ s	□ s				
Other (specify): S S S Column Totals	• •		***************************************					
Column Totals			LJ \$	E3 \$5,550,000.00				
Column Totals			□ s	□ \$				
Total Payments Listed (column totals added)			□ s	□ s				
D. FEDERAL SIGNATURE The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. Issuer (Print or Type) Method Products, Inc. Date Plot	Column Totals	***************************************	□ s					
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Method Products, Inc. Method Products, Inc. Print or Type	The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange C	authorized person. If this notice is	s filed under Rule 505, the of its staff, the information	following signature constitutes a furnished by the issuer to any				
	• • •	Signature	2	1) Date 9 11 10 8				
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ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

